



PRESS RELEASE

START OF A BUY-BACK PLAN OF ANIMA HOLDING S.P.A. ORDINARY SHARES FOR A MAXIMUM OF €40 MILLION.

Milan, 21 May 2024 - ANIMA Holding S.p.A. ("**ANIMA Holding**" or the "**Company**") announces the launch of a share buy-back plan, pursuant to the resolution of the Shareholders Meeting dated March 28st, 2024, with or more of the following purposes:

- (i) sustain the liquidity of the Company's stock through authorized intermediaries;
- (ii) accumulate treasury shares to be used for servicing existing and future incentive plans aimed at managers, employees or collaborators of the Company;
- (iii) accumulate treasury shares to be used in case of extraordinary transactions, in line with the Company's strategy;
- (iv) remunerate shareholders through share cancellation.

The purchases can be carried out on regulated markets during all market phases, through the authorised intermediary Intermonte SIM S.p.A., according to the terms and conditions set out in the above-mentioned Shareholders' resolution, consistently with the conditions for trading set forth in Article 3 of Delegated Regulation (EU) no. 2016/1052, for an amount of €40 million, between May 22st and September 15th, 2024 (deadline could be extended to complete the purchases up to the maximum amount).

As an indication, considering as a reference the last closing price of Anima Holding shares of €4.63 as of May 20, 2024, the approximate number of shares which could be bought under the current plan would amount to 8.64 million, equivalent to approximately 2.71% of the Company's share capital.

The purchases will be executed for an amount per share that may never be higher than the higher of the price of the last independent trade and the highest current independent purchase bid on the trading venue where the purchase is carried out, without prejudice to the fact that the amount may never be lower by more than 10% or higher by more than 10% of the closing price recorded by ANIMA Holding shares during the stock market trading session that preceded each buy transaction.

In the event of purchases, ANIMA Holding will communicate the transactions details along with any other information required by the applicable Laws by the end of the seventh trading day following the date of execution of the transaction. Any subsequent changes to the above described buy-back plan will be promptly disclosed by the Company.

As of the date of this press release, the Company holds 1,174,230 treasury shares, corresponding to 0.37% of the issued share capital at the same date.

For further details, please refer to the Directors' Report on the resolution proposal approved by the Shareholders' Meeting on March 28st, 2024, available on the Company's website.

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ANIMA is a leading Italian independent asset management operator, with €191.5 billion of assets under management at the end of 2023. A synthesis of different complementary paths and specializations, ANIMA currently offers one of the largest range of investment solutions available on the market, addressed to institutional as well as retail and private investors. The Group promotes and manages open and closed-end investment schemes, SICAVs, the Arti & Mestieri pension fund as well as private wealth and institutional asset management services.

For further information, please visit www.animaholding.it

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